

*Switching banks has  
never been easier.*

## CSB Switch Kit

### We'll Take Care of the Paperwork!

If you think switching financial institutions is going to be difficult and "messy," think again! Community State Bank takes the hassle out of changing banks.

We make it simple for you to move your accounts – so simple in fact, we do it for you. Just fill out this application and return it to any of our 10 metro locations.

### Authorization to Close Account

Please complete and sign below to allow Community State Bank to close your current account.

Current Financial Institution \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

This form gives you the authorization to close the account number(s) \_\_\_\_\_.

Forward the balance(s) to us at the address below. Please make the check payable to Community State Bank for the benefit of (Customer Name).

Signature \_\_\_\_\_ Date \_\_\_\_\_

Joint Signature \_\_\_\_\_ Date \_\_\_\_\_

#### Community State Bank

P.O. Box 127 | Ankeny, IA 50021 | (515) 331-3100

### Authorization to Switch Payroll/Direct Deposit

I authorize (employer name) \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

to accept this signed form to direct my payroll/direct deposit to my Community State Bank checking/savings account. I understand it may take up to 30 days to process this request.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Joint Signature \_\_\_\_\_ Date \_\_\_\_\_

New CSB Routing/Transit Number: 073910114

Checking Account Number \_\_\_\_\_

Savings Account Number \_\_\_\_\_

Distribution: Checking Amount \$ \_\_\_\_\_

Savings Amount \$ \_\_\_\_\_

### Account Access Services

☐ Request additional information on credit card(s)\*

☐ Apply for debit cards\*

☐ Sign me up for Online Banking/E-statements

☐ Sign me up for bill pay

☐ Sign me up for Mobile Banking via my smartphone

☐ Order my first box of checks with the following information:

Check # to start \_\_\_\_\_ Box quantity \_\_\_\_\_

Name \_\_\_\_\_

Joint Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

☐ Phone # on check Phone \_\_\_\_\_

### Request for Additional Information

I would like to receive more information about the following Community State Bank products and/or services.

- ☐ Savings Accounts
- ☐ Checking Accounts
- ☐ Credit Cards
- ☐ Online, Mobile & TeleBank
- ☐ Bill Pay
- ☐ Mortgage Options
- ☐ Home Equity Options
- ☐ Auto Loans
- ☐ Commercial/Business Accounts/Loans
- ☐ Business Cash Management
- ☐ Insurance Programs
  - ☐ Property/Casualty
  - ☐ Life Insurance
  - ☐ Business/Commercial
  - ☐ Ag/Crop Insurance
- ☐ Investment Tools/Financial Advisor
- ☐ Group Health
- ☐ Financial Education
- ☐ Select 50 Plus Program/Travel

### Automatic Payment Checklist

Consult the automatic payment checklist below to determine which companies require notification that you have switched your checking account to Community State Bank. After notification, these companies should establish automatic payments from your new checking account.

#### Automatic Payment Checklist

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Mortgage        | <input type="checkbox"/> Phone           | <input type="checkbox"/> Internet          |
| <input type="checkbox"/> Investments     | <input type="checkbox"/> Cable/Satellite | <input type="checkbox"/> Cell Phone        |
| <input type="checkbox"/> Insurance       | <input type="checkbox"/> Charities       | <input type="checkbox"/> Gas               |
| <input type="checkbox"/> All Loans       | <input type="checkbox"/> Credit Cards    | <input type="checkbox"/> Water/Solid Waste |
| <input type="checkbox"/> Lines of Credit | <input type="checkbox"/> Health Club     | <input type="checkbox"/> Electricity       |

#### Community State Bank

Routing Number: 073910114

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\*Subject to approval.

